



# Money and Memory

## *Beyond Retirement: Planning for the Senior Set*

Our elderly population in the United States is expected to reach 80 million by the year 2050. What does this mean for your clients and their loved ones as they retire and beyond?

The Money and Memory session is specifically designed for financial and long-term planners to help people with the financial realities that many will encounter. By preparing for the possibilities ahead, individuals can live through retirement with a peace of mind around their financial reality.

Christine D. Moriarty has worked with thousands of people to create financial peace of mind. As a financial educator, she has shared her insights on families and money in *USA Today*, *Good Housekeeping*, *the Boston Globe*, *Better Homes and Gardens*, *Fidelity Focus Magazine* and *the LA Times* as well as *NBC network affiliate stations*.

*"Christine's presentation on financial planning for the elderly was thoughtful and comprehensive. Her work with clients and practical insight will provide knowledge for both the novice and experienced planner. A planner who anticipates change for clients and advisers. Christine is a leader in our industry whose words ought to be carefully*

A Money and Memory session focuses on:

- Specific strategies for planning as you age through the retirement years
- Tips on what people can do now for financial changes that will occur as they age
- A game plan on what to periodically update and adjust

The long-term benefits of a Money and Memory session include:

- Understanding of needs of our aging population in order to offer assistance to this market
- Approaches to handling the personal and financial transitions as people age and to help the aging
- Steps to take to work with your clients and elderly relatives

For more information about scheduling a MoneyPeace session, contact [Christine@MoneyPeace.com](mailto:Christine@MoneyPeace.com)  
802-453-5913 [www.MoneyPeace.com](http://www.MoneyPeace.com)